Modelling the Dynamics and Control of Rehabilitative Exoskeleton with Robotic Crutches

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Abstract

Rehabilitative robotics is an area in the medical field, where one can see a variety of different robotic applications, one of which is the use of robotic exoskeleton in rehabilitation of paraplegics. Current developments are only able to support paraplegics at most, and require manual operation of crutches by the patient. In order to overcome this limitation, a theoretical model of a robotic device with actuated robotic crutches is proposed, which can be used to support people with high-level disability, such as quadriplegics who cannot use the existing solutions to perform walking gaits. This work presents kinematic trajectory planning of the proposed model and dynamic analysis of main movement stages. Finally, we present an open-loop control scheme that uses time scaling in order to track the desired joint trajectory of the under-actuated motion stage of crutch swinging. A simulated robotic model has also been developed using Simulink/SimMechanics environment and has been used for verifying dynamic computations and simulating the robotic device movement under the open-loop control commands of joint torgues.

Introduction

Rehabilitative robotics is a continuously developing area of research. In this area, most robotic assisting devices are classified into three major applications:

- 1. Using smart prostheses on amputees or instead of severely damaged limbs in order to overcome mobility limitations, as shown in ^{1,2}.
- 2. Re-establish limb's functionality on people who experienced trauma that damaged the limb's functionality, but the motor function still exists and can be recovered (such as stroke). In this case, it appears that a lot of attempts to recover the limb's functionality are done using robotic assisting devices, such as the ones shown in^{3–9}.
- 3. Replacing limb's motor function in cases where it is damaged permanently, but the limb itself is intact (such as paraplegia). A solution to this problem is often the use of wheelchair¹⁰ but this solution leads to a variety of problems ranging from decrease in bone and muscle density to problems in cardiac and urinary systems. Another problem is the formation of bedsores, in addition to deterioration in the patient's mental state. Another possible solution, which helps avoiding the mentioned problems, is the use of external exoskeleton.

Robotic exoskeletons are used in many fields ranging from military and industrial to entertainment and medical uses. In the military field it is used for enhancing combat soldier's ability to traverse rough terrains while lifting heavy objects, whereas in the industrial field exoskeletons are used to support workers while carrying a heavy load¹¹. One field, which is continuously developing, is the use of exoskeleton for rehabilitation, where it is used to support people suffering from disabilities while performing gait. HAL, Cyberdyne's device is an example for using exoskeletons to support

and expand the physical capabilities of users, capable of moving by themselves¹¹. Rewalk's, Ekso's and also HAL's exoskeletons are able to support patients suffering from paraplegia, while performing gait¹⁰⁻¹⁶. These solutions, however, require upper and lower limb coordination, achieved by the patient's ability to support himself using crutches during the gait, thus causing the solution to be effective only for several disabilities. For higher levels of disability, where the hand function is severely limited, we propose to add active robotic crutches. These crutches are essential for adding support and stabilization in order to maintain upright position of the patient, which is a major difficulty in upright walking of disabled patients. Thus, the primary goal of the current paper is to conduct a feasibility research on a theoretical planar model of an exoskeleton with an active robotic crutch, which is shown in fig. 1. Feasibility check of the robotic device includes design of kinematic trajectories, built based on field experiments with existing exoskeletons combined with the research developed on bipedal walking robots 10-13,17,18. These trajectories are fed back into the dynamic equations of motion and used for computing joint actuation torques and ground reaction forces, which are used to assure non-slipping contact while performing gait. The computed control torques are applied at the robot's joints in open-loop control. A secondary objective of our research is the development of a simulation tool, based on Simulink/SimMechanics environment¹⁹, which can be used as a verification tool for various numeric computations. As shown in fig. 1, the robotic device includes an actuated crutch, which is used together with the robotic legs for support and maintaining gait, thus enabling usability for people suffering from wide range of disabilities, including quadriplegics.

While the dynamics of walking with manually operated crutches has been analyzed in previous works²⁰⁻²², the proposed concept of robotic exoskeleton with active crutches



Figure 1. Robotic device carrying a patient

still requires theoretical feasibility investigation. A work which is closer in spirit is the augmented robotic limbs²³, which are mainly used for upright stabilization and load reduction for healthy persons carrying heavy loads.

An key factor in our analysis is the fact that the motion stage of crutch swinging is *under-actuated*, i.e. the number of actuation input is less than the number of degrees of freedom, which poses limitation on feasible dynamic motions. While set-point stabilization of equilibrium postures of under-actuated systems is well-studied²⁴, the problem of tracking a desired trajectory is mainly solved using control methods such as backstepping and feedback linearization which are applicable for systems with very specific structure^{25,26}. In this work, we use the method of time-scaling^{27,28} for obtaining open-loop inputs of actuation torques for tracking a desired kinematic path. This method is suitable for under-actuated systems, and has been applied in previous works for multi-contact robotic manipulation²⁹, as well as biped robot control³⁰.

The paper is organized as follows. First, formulation of the general robotic model and decomposition of robots gait into three movement stages are presented. Kinematic trajectory planning of the robot's gait is also shown next, thus followed by dynamic analysis of the main movement stages. A proposed open-loop control method for under-actuated sub-mechanism tracking is then shown, along with robot's simulation, developed in SimMechanics environment for verifying direct computation results. Finally, the concluding section discusses limitations of the results and lists some possible future extensions of the research.

Theoretical Model

In this section we present a simplified planar model of the robotic structure, and classify the robot's different stages of movement. Links' lengths and mass notations are shown in fig. 2(a) and values are shown in table 1. Each link is considered as a rod with uniform mass, having moment of inertia $I_c = \frac{ml^2}{12}$. All joint motors are considered as point masses with mass value $m_i = 0.2kg$ and are shown in black circles at the joints' locations. Each mass index m_i has the same index as the link mass index M_i nearby, i.e m_0 can be found next to M_0 , m_1 can be found next to M_1 etc.

The robot's degrees of freedom (d.o.f) are shown in fig. 2(b). Each joint represents one d.o.f. All joints are revolute except d_6 , which is prismatic. Joints description is shown in table 2. The robotic device, shown in fig. 2(b), has 9

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d.o.f represented by the vector of generalized coordinates q, where

$$\mathbf{q} = [\theta_{1l}, \theta_{2l}, \theta_{3l}, \theta_4, \theta_5, d_6, \theta_{3r}, \theta_{2r}, \theta_{1r}]^T$$
(1)

The roles of all joints and their actuation type (active/passive) in our proposed exoskeleton model are shown in table 2. As table 2 shows, some joints are actuated while others are passive. One can see a particular interest in the type of ankle joints θ_{1l} and θ_{1r} , which varies depending on the state of foot contact, as detailed in the following assumption:

Assumption 1. If the foot is not in contact with the ground during the movement stage - the ankle joint is considered as active. Otherwise, the joint is considered as passive.

This assumption is based on the fact the foot's mass is negligible compared to other links. Thus, a relatively weak torque is required at the ankle joint during foot swinging. (Practically, in exoskeleton devices used by paraplegics, the ankle joint contains a semi-passive spring-based mechanism with a limit stopper^{31,32}. This complication is not considered here, see further discussion in the concluding section.) On the other hand, when the foot is in contact with the ground it forms a closed kinematic chain whose effective inertia is much larger and requires larger torques. Therefore, the torque of a weak elastic mechanism at the ankle joint becomes negligible and the joint is considered as being passively affected by the closed-chain kinematic constraints. This assumption results in simplifying the kinematic analysis and enabling determination of the number of degrees of freedom and actuation type in each stage of movement, as detailed next.

Stages of Movement

The robot's motion can be divided into three movement stages:

- Movement Stage 1 Moving the rear foot (swing foot) forward from toe off to heel strike, as shown in fig. 3.
- Movement Stage 2 Moving the crutch forward while maintaining the same legs' position as was in the previous movement stage, as shown in fig. 4.
- Movement Stage 3 Front foot rotation from heel strike to full contact with the ground, followed by rear foot rotation from full contact with the ground to toe off, as shown in fig. 5.

Partition into these movement stages is determined by transitions in the feet and crutch's contact states. It is also based on previous works on motion analysis for crutch-assisted rehabilitative exoskeleton^{12,20}, as well as healthy

Table 1. Links' length and mass values

Link	Link Length [cm]	Mass	Mass Value [kg]
L_0	10	M_0	0.2
L_1	40	M_1	3
L_2	40.8	M_2	4
L_3	10	M_3	6
L_4	40	M_4	5
L_5	50	M_5	4
L_6	100	M_6	4



Figure 2. Gait parameters and d.o.f notation

Table 2. Joint	ťs t∖	/pe
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Joint	Туре
θ_{1l}	left leg ankle joint - passive in steps 2, 3 and active in 1 (left leg up-rises)
θ_{2l}	left leg knee joint - active
θ_{3l}	left leg hip joint - active
$ heta_4$	lower back joint - passive
θ_5	crutch revolute joint - active
d_6	crutch prismatic joint - active
θ_{3r}	right leg hip joint - active
θ_{2r}	right leg knee joint - active
θ_{1r}	right leg ankle joint - passive in steps 2, 3 and active in 1 (right leg up-rises)

human gaits^{17,18}, and bipedal robots³³.Simulation movies of the robot's different motion stages are included in the supplementary material. In order to plan robot's gait, one must determine the number of mechanism's d.o.f at each motion stage, which depend on the contact state and kinematic constraints. This can be determined using Grübler's equation³⁴

$$m = d(n - p - 1) + \sum_{i=1}^{p} f_i$$
(2)

m is the mechanism's number of d.o.f also known as mobility. d classifies the problem to spatial or planar. f_i represents the number of d.o.f in each joint. Our model is planar so d = 3 and $f_i = 1$. n is the number of links and p is the number of joints in the mechanism. We use eq. (2) to obtain the d.o.f in each movement stage and compare to the number of active joints (e.g. actuators). Based on the comparison, each movement stage is then classified as either under-actuated or fully-actuated.

Movement Stage 1: Using Grübler's eq. (2) on the mechanism shown in fig. 3, moving the robotic structure requires 7 actuated d.o.f ($n = 10, p = 10, f_i = 1$). Following assumption 1, in this stage, when left leg up-rises, the ankle

joint of the swing foot θ_{1l} is considered as an actuated joint and that of the stance foot θ_{1r} is considered as a passive joint. Based on that, the robotic structure has 7 actuated d.o.f (as shown in table 2). Therefore, the mechanism is fully actuated.

Movement Stage 2: Using Grübler's eq. (2), 7 d.o.f are required to move the mechanism shown in fig. 4 (n = 10, p = 10, $f_i = 1$). Following assumption 1, both ankle joints (θ_{1l} and θ_{1r}) are passive and the theoretical model has 6 actuated d.o.f. Thus movement stage 2 is considered as *under-actuated*.

Movement Stage 3: Using Grübler's eq. (2) on the mechanism shown in fig. 5, moving the robotic structure requires 6 actuated d.o.f (n = 11, p = 12, $f_i = 1$), so at least 6 d.o.f must have servos in order to move the mechanism to the required position. As one can see from table 2, and following assumption 1, both ankle joints (θ_{1l} and θ_{1r}) are passive and the theoretical model has 6 actuated d.o.f. Thus, movement stage 3 is considered fully-actuated.

As shown in fig. 5, robot's movement in stage 3 is simpler compared to stages 1 and 2. Movement in stage 1 is based dynamically on the existence of no-slip and contact



Figure 5. Movement stage 3

constraints and as mentioned earlier, stage 2 is an underactuated movement stage. Based on these reasons, this paper is focused on analysis of movement stages 1 and 2 only.

Kinematic trajectory planning

This section describes kinematic motion planning used to move the robot along desired trajectories, dictated by the movement stages. For convenience of the analysis, the chosen kinematic trajectories are composed of basic motion primitives which are based on observations from human walking gaits.

Movement Stage 1: This stage focuses on moving the swing foot forward. Kinematic trajectories, used to determine robot's path by inverse kinematics, are defined by motion of the swing foot's endpoint $(x_a, z_a \text{ and } \theta_a)$, pelvis (x_{hip}, z_{hip}) , and lower back orientation θ_4 . An additional constraint is that the lower back is constantly in upright orientation $\theta_{1l} + \theta_{2l} + \theta_{3l} = 0$, as shown in fig. 2(a). Thus seven d.o.f movement are dictated. Joint space trajectory is the result of using inverse kinematics on these end effector trajectories (we should mention that the dictated d.o.f are not necessarily actuated).

Foot trajectory planning - As shown in fig. 2(a), foot trajectory is represented by $X_a = \begin{bmatrix} x_a(t), z_a(t) \end{bmatrix}^T x_a, z_a$ are the ankle coordinates, θ_a is the ankle angle. Planning a trajectory for movement stage 1, is done under the following constraints: 1) Continuous 1st derivative. 2) Differentiable 2nd derivative. 3) Zero values of 2nd derivative in beginning and end of the movement stage. Planning a trajectory implementing the mentioned constraints using polynomial interpolation would produce a high order polynomial, making the computation difficult. Planning the trajectory using third order spline interpolation would help in avoiding these problems¹⁸. Demonstration of the design process using that technique is shown for the ankle angle. The ankle angle θ_a has three intermediate orientations, so the trajectory must pass through these three points during the movement phase. The trajectory is divided into two time intervals, which are then connected to represent the full path. Formulation of the mathematical equations is shown for one of the time

intervals:

$$\theta_{a_i}(t) = (1-t)y_{i-1} + ty_i + t(1-t)(a_i(1-t) + b_i t)$$
(3)

i=1,2 represents the interval number, y_i is the value of $\theta_a(t = t_i)$. Constraints for the ankle angle produce the following:

$$y_{0} = q_{b} , \quad t_{0} = (k-1)T_{c} + T_{d}$$

$$\theta_{a}(t): \quad y_{1} = \frac{1}{2}q_{b} , \quad t_{1} = (k-1)T_{c} + T_{m}$$

$$y_{2} = -q_{f} , \quad t_{2} = kT_{c}$$

$$q_{b} = 0.38rad , \quad q_{f} = 0.38rad$$
(4)

where q_b, q_f are the values of the ankle angle θ_a at the beginning and final time of the motion stage, respectively. The angle values were chosen from observations of existing devices, used by patients with different types of disabilities ^{10–13}. The choice of time duration of each motion stage is based on previous works on crutch or rail-assisted exoskeleton walking ^{10,35}.

In order to compute a_i, b_i , needed to build the third order spline trajectory¹⁸ in (3), first one must compute the constants c_0, c_1, c_2 . These constants can be computed using the following relation:

$$\begin{bmatrix} a_{11} & a_{12} & 0 \\ a_{21} & a_{22} & a_{23} \\ 0 & a_{32} & a_{33} \end{bmatrix} \cdot \begin{bmatrix} c_0 \\ c_1 \\ c_2 \end{bmatrix} = \begin{bmatrix} e_1 \\ e_2 \\ e_3 \end{bmatrix}$$

where:

$$\begin{aligned} a_{11} &= \frac{2}{t_1 - t_0} = \frac{2}{T_m - T_d} \\ a_{12} &= a_{21} = \frac{1}{t_1 - t_0} = \frac{1}{T_m - T_d} \\ a_{22} &= 2 \cdot \left(\frac{1}{t_1 - t_0} + \frac{1}{t_2 - t_1}\right) = 2 \cdot \left(\frac{1}{T_m - T_d} + \frac{1}{T_c - T_m}\right) \\ a_{23} &= a_{32} = \frac{1}{t_2 - t_1} = \frac{1}{T_c - T_m} \\ a_{33} &= \frac{2}{t_2 - t_1} = \frac{2}{T_c - T_m} \\ e_1 &= 3 \cdot \frac{y_1 - y_0}{(t_1 - t_0)^2} = 3 \cdot \frac{-0.5q_b}{(T_m - T_d)^2} \\ e_2 &= 3 \cdot \left(\frac{y_1 - y_0}{(t_1 - t_0)^2} + \frac{y_2 - y_1}{(t_2 - t_1)^2}\right) \\ &= 3 \cdot \left(\frac{-0.5q_b}{(T_m - T_d)^2} - \frac{(q_f + 0.5q_b)}{(T_c - T_m)^2}\right) \\ e_3 &= 3 \cdot \frac{y_2 - y_1}{(t_2 - t_1)^2} = -3 \cdot \frac{q_f + 0.5q_d}{(T_c - T_m)^2} \end{aligned}$$
(5)

These constants can then be used to compute a_i, b_i , using eq. (6)

$$a_{i} = c_{i-1}(t_{i} - t_{i-1}) - (y_{i} - y_{i-1})$$

$$b_{i} = -c_{i}(t_{i} - t_{i-1}) + (y_{i} - y_{i-1})$$
(6)

All the parameters used for building the trajectory are mentioned and explained in table 3. The same computation technique is applied for obtaining the ankle's x and z coordinates. Constraints for ankle's coordinates, using the same t values as before, are shown in the following expressions:

$$y_0 = (k - 1)d + L_0 \sin q_b + l_{af} (1 - \cos q_b)$$

$$x_a(t): \quad y_1 = (k - 1)d + L_{ao}$$

$$y_2 = (k + 1)d - L_0 \sin q_f - l_{ab} (1 - \cos q_f)$$

$$y_0 = l_{af} \sin q_b + L_0 \cos q_b$$

$$z_a(t): \quad y_1 = H_{ao} \qquad (7)$$

$$y_2 = L_0 \cos q_f + l_{ab} \sin q_f$$

The reader can refer to table 3 for explanation about the equation parameters.

Pelvis and lower back trajectory planning - During the walking cycle the pelvis moves to balance patient's body. Robot's pelvis motion was based on an arched trajectory, followed by stance leg with locked knee acting as an inverted pendulum ^{13,36–38}. θ_4 trajectory was planned using third order polynomial, based on the following initial and final values:

$$\begin{aligned}
\theta_4(t_0) &= \frac{\pi}{2} - \frac{\pi}{2.3} , \quad \theta_4(t_0) = 0 \\
\theta_4(t_f) &= 0 , \quad \dot{\theta}_4(t_f) = 0
\end{aligned}$$
(8)

where t_0 and t_f are the initial and final times of the motion stage, respectively. Stance leg angle θ_{sa} acts as opposite to lower back angle θ_4 , in same angle's range, according to relation: $\theta_{sa} = \theta_4 - C$

while:

$$C = \frac{\pi}{2} - \frac{\pi}{2.3}$$
(9)

The value in (9) is also taken from 10-13. Pelvis and lower back movement is determined, using the fact that L_2 and L_1 are constant, on the following relations:

$$\mathbf{X}_{\mathbf{hip}} = \begin{bmatrix} x_{hip} \\ z_{hip} \end{bmatrix} = \begin{bmatrix} kd + (L_2 + L_1)\sin\theta_{sa} \\ (L_2 + L_1)\cos\theta_{sa} \end{bmatrix}.$$
 (10)

Crutch's endpoint is fixed during the movement.

Movement Stage 2: This stage focuses on moving the crutch forward. Robot's legs are fixed and form a closed kinematic chain (rigid link acting as parallel submechanism), thus joint values θ_{2l} , θ_{3l} , θ_{2r} , θ_{3r} are fixed to their final orientation given at the end of the previous stage. Crutch's movement is determined using $\theta_4(t)$, planned using third order polynomial as was explained previously and crutch's end effector trajectory (x_c, z_c) , thus dictating seven d.o.f movement. Third order polynomial for $\theta_4(t)$ is computed using the constraints shown in eq. (11).

$$\theta_4(t_0) = 0 , \quad \theta_4(t_0) = 0 \theta_4(t_f) = \frac{\pi}{2} - \frac{\pi}{2.3} , \quad \dot{\theta}_4(t_f) = 0$$
 (11)

Crutch's end effector was planned using third order spline according to the constraints, which are given by:

$$y_{0} = (k+1) d , \quad t_{0} = kT_{c}$$

$$x_{c}(t): \quad y_{1} = (k+1) d + 0.5d , \quad t_{1} = kT_{c} + 0.5T_{crutch}$$

$$y_{2} = (k+2) d , \quad t_{2} = kT_{c} + T_{crutch}$$

$$y_{0} = 0 , \quad x_{c}(t_{0}) = (k+1) d_{c}$$

$$z_{c}(t): \quad y_{1} = L_{0} , \quad x_{c}(t_{1}) = (k+1) d + 0.5d \quad (12)$$

$$y_{2} = 0 , \quad x_{c}(t_{2}) = (k+2) d$$

This concludes the kinematic trajectory planning for motion stages 1 and 2.

We now study the dynamics at movement stages 1 and 2, and compute the required actuation torques. While the motion of each movement stage is dynamic, we impose that the transitions between stages are reached at complete stop. This assumption is common in crutch-assisted motion and appears also in previous work¹². Thus, we do not consider here the effect of impacts at ground touchdown of feet or crutch, which has been studied in ^{39,40}.

Table 3. Gait planning parameters

Parameter	Value	Description
T_c	$\frac{v}{2d} = 1.8 \frac{s}{step}$	period necessary for one walking step
T_d	$2T_c = 3.6s$	interval of the double-support phase
T_{crutch}	$0.2T_{c} = 0.36s$	period necessary for moving the crutch forward
d	0.27m	length of one step
v	$0.3\frac{m}{s}$	walking velocity
k	0, 1, 2,[step]	k^{th} step
T_m	$\frac{T_d + T_c}{2}$	time when the swing foot is at its highest point
L_{ao}	$0.2\overline{5}m$	position of the highest point along x-axis
H_{ao}	0.16m	position of the highest point along z-axis

Dynamic analysis of movement stage 1

In this stage, the robot swings the rear leg forward while being supported by a crutch, placed on the ground with full sticking contact. The robot's equations of motion are formulated using constrained Lagrange equations³⁴ as:

$$\mathbf{M}(\mathbf{q})\ddot{\mathbf{q}} + \mathbf{B}(\mathbf{q},\dot{\mathbf{q}}) + \mathbf{G}(\mathbf{q}) = \mathbf{F}_{\mathbf{q}} + \mathbf{W}(\mathbf{q})^{\mathrm{T}}\mathbf{\Lambda}$$
 (13)

where:

 $\mathbf{F_q} = \begin{bmatrix} \tau_{1l}, \tau_{2l}, \tau_{3l}, \tau_4, \tau_5, f_6, \tau_{3r}, \tau_{2r}, \tau_{1r} \end{bmatrix}^T \text{- General-ized forces vector}$

q - Robot's coordinates defined in eq. (1) and fig. 2(b)

 $\mathbf{M}(\mathbf{q})$ - Robot's inertia matrix

 $\mathbf{B}(\mathbf{q}, \dot{\mathbf{q}})$ - Vector containing velocity-dependent forces

 Λ - Vector of Lagrange multipliers, enforcing contact and no-slip constraints (holonomic constraints)

The holonomic constraints represent the fact that the endpoint of the crutch is fixed. We express the vector of crutch's endpoint using generalized coordinates \mathbf{q} : $\mathbf{r_c} = [x_c - x_0, z_c - z_0]^T$, x and z expressions are shown in eq. (14).

$$\begin{aligned} z_c - z_0 &= L_1 \cos \theta_{1l} + L_2 \cos \left(\theta_{1l} - \theta_{2l} \right) \\ &+ L_3 \cos \left(\theta_{1l} - \left(\theta_{2l} + \theta_{3l} \right) \right) + \\ &+ L_4 \cos \left(\theta_{1l} + \theta_4 - \left(\theta_{2l} + \theta_{3l} \right) \right) \\ &+ \left(L_5 + d_6 \right) \cos \left(\theta_{1l} + \theta_4 + \theta_5 - \left(\theta_{2l} + \theta_{3l} \right) \right) + L_0 = 0 \end{aligned}$$

$$x_{c} - x_{0} = L_{1}\sin\theta_{1l} + L_{2}\sin(\theta_{1l} - \theta_{2l}) + L_{3}\sin(\theta_{1l} - (\theta_{2l} + \theta_{3l})) + + L_{4}\sin(\theta_{1l} + \theta_{4} - (\theta_{2l} + \theta_{3l})) + (L_{5} + d_{6})\sin(\theta_{1l} + \theta_{4} + \theta_{5} - (\theta_{2l} + \theta_{3l})) = 0$$
(14)

Then the constraint can be expressed as $\mathbf{W}(\mathbf{q}) \cdot \dot{\mathbf{q}} = \mathbf{0}$, where $\mathbf{W}(\mathbf{q}) = \mathbf{dr_c}/\mathbf{dq}$ is a 2x9 Jacobian matrix of $\mathbf{r_c}$ with respect to \mathbf{q} . The vector of Lagrange multipliers is $\mathbf{\Lambda} = [\lambda_t, \lambda_n]^T$ which represent tangential and normal components of the ground reaction force at the crutch's endpoint. The inertia matrix in (13), as well as the vector of velocitydependent terms (such as Coriolis and centrifugal forces), and vector of gravitational forces acting on the robot, are evaluated using the following relations³⁴:

$$M_{ij} = \frac{\partial^2 T}{\partial \dot{q}_i \partial \dot{q}_j}, \ B_i = \frac{\partial^2 T}{\partial \dot{q}_i \partial q_j} \dot{q}_j - \frac{\partial T}{\partial q_i}, \ G_i = \frac{\partial V_g}{\partial q_i}$$
(15)

T - robot's kinetic energy, computed using eq. (16).

$$T = \sum_{j=1}^{N} \frac{1}{2} \mathbf{M}_{j} \left(\mathbf{v}_{j} \cdot \mathbf{v}_{j} \right) + \frac{1}{2} \omega_{j}^{\mathrm{T}} \mathbf{I}_{\mathrm{cM}j} \omega_{j}$$
(16)

 $\mathbf{v}_{j}/\omega_{j}$ - linear/angular center of mass (C.O.M) velocities of joint/link j. I_{cMj} - Inertia moment of joint/link j, equals one of the following values:

$$I_{cMj} = \begin{cases} \frac{M_j L_j^2}{12} & robot's links\\ 0 & robot's joints \end{cases}$$
(17)

 M_j - joint/link j mass. V_g - robot's potential energy, computed using eq. (18).

$$V_g = \sum_{j=1}^{N} -M_j \mathbf{r}_j \cdot \mathbf{g}$$
(18)

 r_j - joint/link j center of mass (C.O.M) position vector. q_i i'th generalized coordinate from q (eq. (13)). Joint's velocity $\dot{\mathbf{q}}$ and acceleration $\ddot{\mathbf{q}}$ are obtained using differentiation of the planned kinematic trajectories. Having the desired joint's position/velocity/acceleration and required constraints, one can compute the required actuation torques and forces using inverse dynamics method³⁴, explained as follows.

The 2 holonomic constraints (no-slip and contact) remove 2 d.o.f from the 9 d.o.f, shown in the motion equations (eq. (13)). The robotic structure has 2 unactuated and passive joints θ_4 , θ_{1l} . A close examination of the constrained motion equations shows that 7 actuation torques and 2 constraint forces are needed in order to maintain the desired movement. These forces and torques are computed from the motion equations, evaluation and computation process is shown in eq. (19).

$$\begin{aligned} \mathbf{M}(\mathbf{q})\ddot{\mathbf{q}} + \mathbf{B}(\mathbf{q},\dot{\mathbf{q}}) + \mathbf{G}(\mathbf{q}) \\ = \mathbf{F}_{\mathbf{q}} + \mathbf{W}(\mathbf{q})^{\mathrm{T}}\mathbf{\Lambda} = \mathbf{E}\tau + \mathbf{W}^{\mathrm{T}}\mathbf{\Lambda} \end{aligned}$$

where :

$$\tau = \begin{bmatrix} \tau_{2l} \\ \tau_{3l} \\ \tau_5 \\ f_6 \\ \tau_{3r} \\ \tau_{2r} \\ \tau_{1r} \end{bmatrix}_{7x1}, \mathbf{E} = \begin{bmatrix} 0 & 0 & 0 & 0 & 0 & 0 & 0 \\ 1 & 0 & 0 & 0 & 0 & 0 & 0 \\ 0 & 1 & 0 & 0 & 0 & 0 & 0 \\ 0 & 0 & 1 & 0 & 0 & 0 & 0 \\ 0 & 0 & 0 & 1 & 0 & 0 & 0 \\ 0 & 0 & 0 & 0 & 1 & 0 & 0 \\ 0 & 0 & 0 & 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 0 & 0 & 0 & 1 \end{bmatrix}_{9x7}$$

Equation (19) can be rearranged as:

$$\mathbf{M}(\mathbf{q})\ddot{\mathbf{q}} + \mathbf{B}(\mathbf{q}, \dot{\mathbf{q}}) + \mathbf{G}(\mathbf{q}) = \underbrace{\left[\begin{array}{c} \mathbf{E} & \mathbf{W}^{\mathrm{T}} \end{array}\right]}_{\tilde{\mathbf{E}}_{9x9}} \begin{bmatrix} \tau \\ \mathbf{\Lambda} \end{bmatrix}_{9x1}$$
(20)

The matrix \mathbf{E} in (20) is invertible, hence the actuation torques and constraint forces can be extracted as:

$$\begin{bmatrix} \tau \\ \mathbf{\Lambda} \end{bmatrix} = \tilde{\mathbf{E}}^{-1} \left(\mathbf{M} \left(\mathbf{q} \right) \ddot{\mathbf{q}} + \mathbf{B} \left(\mathbf{q}, \dot{\mathbf{q}} \right) + \mathbf{G} \left(\mathbf{q} \right) \right)$$
(21)

By substituting the desired position, velocity and acceleration vectors $(\mathbf{q}(\mathbf{t}), \dot{\mathbf{q}}(\mathbf{t}))$ into eq. (21), one can obtain the actuation torques/forces and constraint forces which are required for maintaining the trajectory defined in movement stage 1 (inverse dynamics). The resulting actuation torques and forces are shown in fig. 7 after comparison with those obtained from the robotic model, developed in SimMechanics environment from a collection of links and joints, see fig. 6.



Figure 6. SimMechanics model of movement stage 1 and movement stage 2

Source files and animation movies of the SimMechanics model's motion are included in the supplementary material. The SimMechanics environment provides an independent simulation of the robot's dynamics which is not based on our equations of motion. From the plots in fig. 7, the perfect matching between the results of the SimMechanics model and numerical integration of our equations of motion provides a strong indication for the correctness of our theoretical analysis.

As shown in fig. 3, during movement stage 1 the robot is being supported by two contact points - crutch and stance foot. In order to ensure no-slip at both contact points, one must compute reaction forces occurring from crutch and foot interaction with the ground. While reaction forces in crutch's tip, obtained from the simulation tool, were compared to those computed using direct computation of $\Lambda(t)$, in stance foot interaction, reaction forces were obtained only from the simulation tool. Resulting normal contact forces in crutch's tip and stance foot are shown in fig. 8, while SimMechanics model of stage 1 is shown in fig. 6 (a).

As seen in fig. 8(a), contact force in normal direction is positive $(\lambda_n > 0)$ during all the movement stage, therefore contact is maintained. Fig. 8(a) also shows that contact force magnitude is small in the beginning and increasing towards the end. This is logical because in beginning of the movement stage, the patient supports himself partially using the crutch, while in the end the crutch is being used for full patient's support. Same logic holds for fig. 8(b), in beginning of the movement stage all the patient's weight is on the stance foot while in end of the movement stage patient's weight on the stance foot is partial. While tangential component of the contact force (λ_t) does not provide important information, a lot of information can be obtained from constraint forces ratio λ_t/λ_n . No-slip contact is maintained by enforcing the inequality of Coulomb's friction law³⁴, given by

$$|\lambda_t| \le \mu \lambda_n \Rightarrow \mu \ge \frac{|\lambda_t|}{\lambda_n} \tag{22}$$

By computing the ratio between two constraint forces (tangential and normal), one can obtain critical friction coefficients, both for crutch's tip and stance foot, which are shown in fig. 9. As fig. 9 shows, applying a friction coefficient greater than $\mu = 0.2878$ for crutch's tip and a friction coefficient greater than $\mu = 0.1197$ for stance foot will result in no-slip for both contacts during movement stage 1. These two values are physically achievable in practice.

Under-actuated dynamics and control for movement stage 2

In this stage, the robot swings the crutch forward in order to advance and prepare for the next step in the walking cycle, while maintaining same legs position as was in the end of the previous movement stage. Given the rigid chain created by the robot's legs (while all joint angles are kept constant), the full dynamic model could be reduced to three d.o.f, shown in fig. 10.



Figure 10. Simplified model

Using eq. (13) with

$$\mathbf{q} = \left[egin{array}{c} heta_4 \ heta_5 \ heta_6 \end{array}
ight]$$

One obtains three motion equations with only two actuated d.o.f $\mathbf{F}_{\mathbf{q}} = \begin{bmatrix} \tau_5 & f_6 \end{bmatrix}^T$ - resulting in an under-actuated system. Lower back joint (θ_4) is passive, so zero torque must be applied at that joint.



Figure 7. Actuation torques/forces during movement stage 1



Figure 8. Normal contact force at (a) Crutch's tip (b) Stance foot



Figure 9. Ratio of tangential-to-normal contact force at (a) Crutch's tip (b) Stance foot

First, one should check if the crutch can track the desired motion trajectory described above, while using only two actuated joints (θ_5 , d_6) and a passive joint (both at the robot and patient) which must have zero torque, i.e. $\tau_4 = 0$, . After accomplishing that, one must check if the crutch's tip is able to detach from the ground at the beginning of this motion stage, using the same actuation torques computed in

this section. The challenge here is to prescribe a trajectory for three d.o.f while only two are actuated and the lower back joint (θ_4) is passive. Additionally, one has to satisfy bounds on torques at the actuated joints. Practical bounds were chosen as 4100Nm on τ_5 and 2700N on f_6 . These bounds were obtained by computing the maximal static loads and multiplying by a safety factor of 2.5. The key idea is to choose the appropriate time-scaling for motion along this trajectory in a way that is achievable with the passive joint and also satisfies the bounds on actuation torques. The details of this method are as follows.

Under-actuated reference trajectory tracking during crutch swing phase

We define geometric parametrization of joints' trajectory $\mathbf{q}(s)$. Time variation of s(t) then dictates the rate of motion along the trajectory. That is, we follow a specified trajectory of joint angles $\mathbf{q}(s)$, but the speed of motion along it can be vary over time.

$$\mathbf{q}(t) = \begin{bmatrix} \theta_4 \\ \theta_5 \\ d_6 \end{bmatrix} = \mathbf{q}\left(s(t)\right), \ \dot{s}(t) > 0$$
(23)

The system must satisfy the following motion equations:

$$\mathbf{M}(\mathbf{q})\ddot{\mathbf{q}} + \mathbf{B}(\mathbf{q},\dot{\mathbf{q}}) + \mathbf{G}(\mathbf{q}) = \mathbf{F}_{\mathbf{q}}$$
(24)

Defining eq. (24) to be *s* dependent through the following relations:

$$\begin{split} \mathbf{q} &= \mathbf{q} \left(s \left(t \right) \right) \\ \dot{\mathbf{q}} \left(t \right) &= \frac{\partial \mathbf{q}}{\partial t} = \frac{\partial \mathbf{q}}{\partial s} \frac{\partial s}{\partial t} = \mathbf{q}' \left(s \right) \dot{s} \\ \ddot{\mathbf{q}} \left(t \right) &= \frac{\partial}{\partial t} \left(\dot{\mathbf{q}} \left(t \right) \right) = \frac{\partial}{\partial t} \left(\mathbf{q}' \left(s \right) \dot{s} \right) = \\ &= \mathbf{q}' \left(s \right) \ddot{s} + \frac{\partial}{\partial s} \left(\mathbf{q}' \left(s \right) \right) \dot{s}^2 = \mathbf{q}' \left(s \right) \ddot{s} + \mathbf{q}'' \left(s \right) \dot{s}^2 \end{split}$$

we get

$$\mathbf{M} (\mathbf{q} (s)) \cdot \left(\mathbf{q}' (s) \ddot{s} + \mathbf{q}'' (s) \dot{s}^2 \right) + \mathbf{B} (\mathbf{q} (s), \mathbf{q}' (s) \dot{s}) + \mathbf{G} (\mathbf{q} (s)) = \mathbf{E} \cdot \mathbf{u} (s) = \begin{bmatrix} 0 \\ \tau_5 \\ f_6 \end{bmatrix}$$
(25)

while

$$\mathbf{E} = \begin{bmatrix} 0 & 0 & 0 \\ 0 & 1 & 0 \\ 0 & 0 & 1 \end{bmatrix}, \ \mathbf{u}(s) = \begin{bmatrix} \tau_4(s(t)) \\ \tau_5(s(t)) \\ f_6(s(t)) \end{bmatrix}$$
(26)

The first row of eq. (25) contains the requirement that the torque at the passive hip joint is identically zero. Left-multiplication of eq. (25) by $\mathbf{b} = (\mathbf{1}, \mathbf{0}, \mathbf{0})^{\mathrm{T}}$ and rearranging terms, one obtains

$$A(s)\ddot{s}(t) + B(s)\dot{s}^{2}(t) + C(s) = 0$$
(27)

Where A, B, C are s dependent terms (which will not be shown here for brevity). Eq. (27) is a 2nd order nonlinear scalar differential equation whose coefficients are s dependent. A solution for the time-scaling s(t) is obtained by numerical integration with events (ode45+event function) following the state-space representation

$$x_{1} = s$$

$$x_{2} = \dot{s} = \dot{x}_{1}$$

$$\Rightarrow \dot{\mathbf{x}} = \begin{bmatrix} \dot{x}_{1} \\ \dot{x}_{2} \end{bmatrix} = \begin{bmatrix} x_{2} \\ -\frac{(B(x_{1})x_{2}^{2} + C(x_{1}))}{A(x_{1})} \end{bmatrix}$$
(28)

while:

- 1. Initial condition $s(t = t_0) = s_0$ and end condition $s(t = t_f) = s_f$ are known. The final time t_f is not known a priori, and is obtained by stopping the integration when reaching s_f , using event function.
- 2. $\dot{s}(t = t_0) = \dot{s}_0$ is not unique, therefore it is obtained using numerical search on interval limited by actuation torques practical bounds (4100Nm on τ_5 and 2700N on f_6) and requirement that $\dot{s}(t) \ge 0$ for all t.
- 3. Actuation torques/forces vector $\mathbf{F}_{\mathbf{q}}$ is computed by substituting the solution s(t) into eq. (25).

Using the s(t) time scaling obtained from solution of eq. (27), the following results are obtained. Using open-loop control, based on the state-space representation shown in eq. (29)

$$\mathbf{X}_{1} = \mathbf{q} = \begin{bmatrix} \theta_{4} \\ \theta_{5} \\ d_{6} \end{bmatrix}, \quad \mathbf{X}_{2} = \dot{\mathbf{X}}_{1} = \begin{bmatrix} \dot{\theta}_{4} \\ \dot{\theta}_{5} \\ \dot{d}_{6} \end{bmatrix}$$
(29)
$$\Rightarrow \begin{cases} \dot{\mathbf{X}}_{1} = \mathbf{X}_{2} \\ \dot{\mathbf{X}}_{2} = \ddot{\mathbf{q}} = \mathbf{M}^{-1} \begin{bmatrix} \tilde{\mathbf{F}}_{\mathbf{q}} - \mathbf{B} - \mathbf{G} \end{bmatrix}$$

Joint's actuation torques and forces were fed as an input to model's actuators (τ_5 and f_6), resulting in throwing the crutch forward. Robot's motion was simulated and verified using SimMechanics simulation, under the same open-loop control (forward dynamics method). Crutch's tip trajectory, obtained from SimMechanics was compared to desired trajectory and the trajectory obtained from direct computation. The results are shown in fig. 11. The successful tracking of the desired trajectory with underactuated control proves the correctness of our time scaling method. Agreement between numerical integration results and the SimMechanics model again verifies the correctness of our equations of motion.

Fig. 11(c) shows that crutch's actuation torques, obtained using the time scaling method, are within actuation bound limits which were defined. One can also see that joint actuation torques for movement stage 1, shown in fig. 7, are also within these bounds. Because of the actuation torques magnitude in movement stage 1 (less than one percent of the smallest actuation torque bound), practical bounds are not shown in fig. 7. The difference in actuation torques magnitude is due to movement nature: in stage 1 movement nature is quasi-static and reaction forces carry most of the robot's weight. In stage 2 movement nature is dynamic, swinging the crutch creates a movement of trying to swing an inverted pendulum and thus the required torques are smaller.

Switch from Full Contact to Flight Phase in $t = t_0$

After succeeding in tracking the crutch's desired trajectory under the shown constraints, mentioned before, evaluation of the equations used for contact separation in $t = t_0$ is shown. These equations were used to create the permissible region of initial actuation force and torque. This region guarantees contact separation while applying zero torque to lower back joint (θ_4), which is passive. Two possible cases should be considered while switching from contact to flight phase:



Figure 11. (a) s method simulation results - ds/dt vs. time, (b) crutch tip tracking, (c) actuation torques/forces, (d) lower back angle vs. time

1. Crutch is in sticking contact - contact + no-slip constraints. Using the motion equation (eq. (13)) while maintaining no-slip contact results in constraint forces shown in eq. (30).

For further explanation one can refer to³⁴. Note that the matrix $WM^{-1}W^{T}$ in (30) is always invertible.

2. Crutch is in slipping contact - contact constraints while slipping occurs. Using Coulomb's friction law $\lambda_t = -\sigma \mu \lambda_n$ while $\sigma = \text{sign}(V_t)$ on eq. (13) and time differentiation of $\mathbf{W}_{\mathbf{n}} \cdot \dot{\mathbf{q}} = 0$ we get the constraint forces, shown in eq. (31).

$$A (\mathbf{q}, \dot{\mathbf{q}}) = \mathbf{W}_{\mathbf{n}} \mathbf{M}^{-1} (\mathbf{B} + \mathbf{G} - \mathbf{F}_{\mathbf{q}}) - \dot{\mathbf{W}}_{\mathbf{n}} \dot{\mathbf{q}}$$

$$B (\mathbf{q}, \mu, \sigma) = \mathbf{W}_{\mathbf{n}} \mathbf{M}^{-1} (\mathbf{W}_{\mathbf{n}} - \mu \sigma \mathbf{W}_{\mathbf{t}})^{\mathrm{T}} \qquad (31)$$

$$\lambda_{n} = \frac{A}{2}, \quad \lambda_{t} = -\sigma \mu \lambda_{n}$$

In order to guarantee detachment at $t = t_0$, one has to require that both contact modes are infeasible, i.e. $\lambda_n \leq 0$. By evaluating eq. (30) and eq. (31) in $t = t_0$ ($\mathbf{q}(\mathbf{t} = \mathbf{t_0}) = \mathbf{q_0}$ and $\dot{\mathbf{q}}(t=t_0)=0$) and satisfying the requirement $\lambda_n \leq 0$ (contact separation) we get two equations of the form

$$a\tau_5(t_0) + bf_6(t_0) + c \le 0 \tag{32}$$

In fig. 12 we show the region created by intersection of the two inequality constraints eq. (32) obtained for the two contact modes. One can also see the point that represents actuation torques/forces using the time scaling method in



Figure 12. Permissible actuation torques/forces region

beginning of this motion stage is guaranteed.

 $t = t_0$ is marked by '*'. Fig. 12 shows that the point is within the permissible region, thus contact separation at the

Summary

stage, we proposed an open-loop control scheme, designed for tracking of an under-actuated system. Our formulated open-loop control inputs of actuation forces and torques at the joints, based on time variation of joint's trajectory geometric parametrization, achieved contact separation in the first moment and tracking of the planned kinematic trajectory. Thus, feasibility of implementing the gait's major movement stages has been theoretically proven.

Discussion

We now briefly discuss the main limitations of our model, and present several directions for future extensions of the research. First, our kinematic model of the robot is simplified. In particular, it does not account for details of the foot contact and ankle joint. Typical designs of ankle joint in lower-limb exoskeletons consist of a semi-passive dorsiflexion mechanism^{31,32} with a torsion spring and mechanical stoppers. Our model does not account for details of such a mechanism, and uses instead the simplification of assumption 1 which states that the ankle joint is active at some motion stages and passive at others. In addition, it is assumed that the front foot is in heel contact during motion stage 2 of crutch swing, which is not fully realistic in healthy human gaits. These assumptions have been made in order to simplify the kinematic analysis of actuated degrees of freedom, without requiring a combination of both kinematic and dynamic considerations. Development of more detailed kinematic and dynamic models of the ankle and foot mechanics is a key challenge which is essential for future realization of our proposed robotic exoskeleton. In addition, future generalizations should consider theoretical analysis of the proposed assistive device operated in transient motion of sitting and standing, which are highly essential tasks for disabled patients in everyday life.

Second, our kinematic model is limited to planar motion. The proposed kinematic trajectories are also simplified, and are not fully based on human motion. We are currently working on extension of the analysis in order to account for kinematic trajectories which are adapted from measurement data of human motion collected during walking gaits⁴¹. Nevertheless, reliable projection of the measured data onto low-dimensional models is itself a challenging task³³. Additionally, Our model considered a prismatic actuator for the crutch for simplicity of the analysis, and more general configurations of active crutches should be investigated. Finally, our analysis of the robot's dynamics does not account for interaction between the human and the exoskeleton due to possible kinematic discrepancies and antagonistic efforts. Moreover, we provide only open-loop control of the actuation torques that are required in order to generate the desired kinematic trajectories. Augmenting our work with *feedback control* for stabilization of trajectory tracking is essential for any practical implementation and for improving the robustness under external perturbations and unmodelled effects. In lower-limb exoskeletons for paraplegics^{14,16} an essential aspect is reactive control which adapts to forces applied by the human, and possibly regulates force-related quantities such as foot-ground center of pressure⁴². In case of severely limited patients such as quadriplegics, the role of reactive feedback is still an open unknown issue. In summary, all differences mentioned above between the current simple theoretical model and real behavior of a rehabilitative device in practice should be resolved in future works by conducting clinical trials with disabled subjects in physical experiments.

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